

# Q3 2020: EXECUTIVE SUMMARY

As take-up plummeted in London's office market, analysis from the contributory database, **EG Radius Data Exchange**, looks into whether London offices will bounce back as we head towards the end of 2020?



**GRAHAM SHONE**  
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The Q3 London Offices Market Analysis, shows letting volumes totalled less than 1m sq ft for the first time since 2002, putting year-to-date transacted space at just above 4m sq ft. The restrictions imposed for a significant chunk of the year have made leasing transactions far tougher to carry out. Many companies are delaying decisions on leases until they have a clearer picture of how their staff will split their time between homeworking, communal HQ's and "third spaces".

Despite this, there were strong signs of hope with a pick up in investment levels growing the amount of deals transacted by £300m from Q2 to Q3.



LOMA Q3 2020 uses figures from the **EG Radius Data Exchange** to reveal take-up trends across the capital and analyse movements in the market over the past quarter.

It also summarises:

- London office take-up by submarket
- Leasing activity by business sector
- Quarterly & 12-month rolling investment
- Agency league tables for occupational and investment transactions

In addition, we draw on historical data from previous instances of shallow activity to provide a perspective on what the shape of recovery might be for the UK's primary office market; **as well as reveal the top commercial agencies for occupational and investment transactions.**

A subscription to **EG Radius Data Exchange** not only provides you with the full LOMA Q3 report but customers can also access our full service news platform, create bespoke data reports and use our commercial property database to uncover transactions, availability and planning.

**Speak to a member of the team to find out about how to subscribe to EG Radius Data Exchange on 0207 911 1476.**

