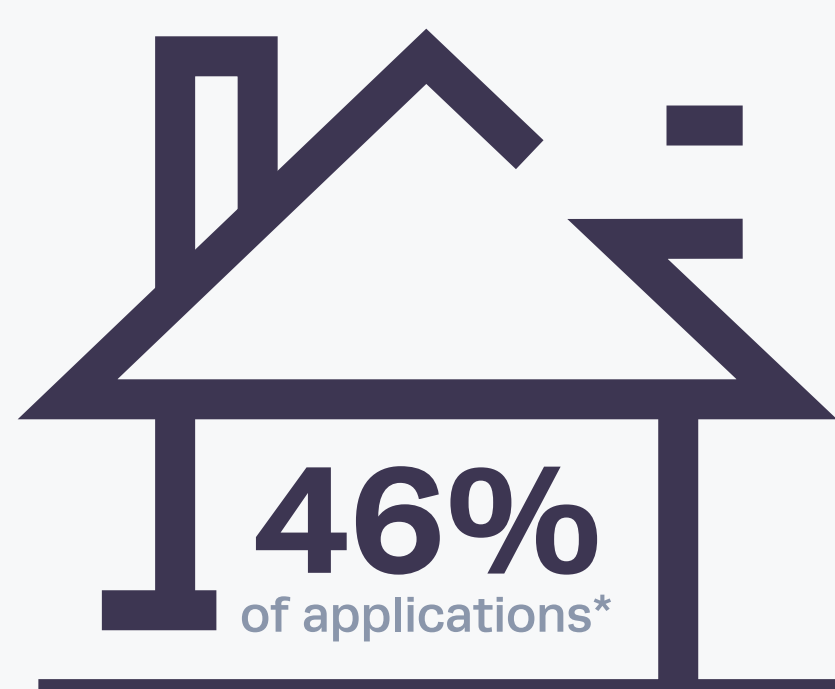




Planning data:

2022 v 2023

TOP SPOT



The residential sector retains the top spot in Q1 2023

ON THE RISE

Both office and industrial gained in Q1 2023



Office

8%

6%



Industrial

14%

13%



Residential

46%

46%

■ Q1 2023 ■ Q1 2022

% share of applications

LEISURE APPLICATIONS FALL



Retail

18%

20%



Leisure

14%

15%

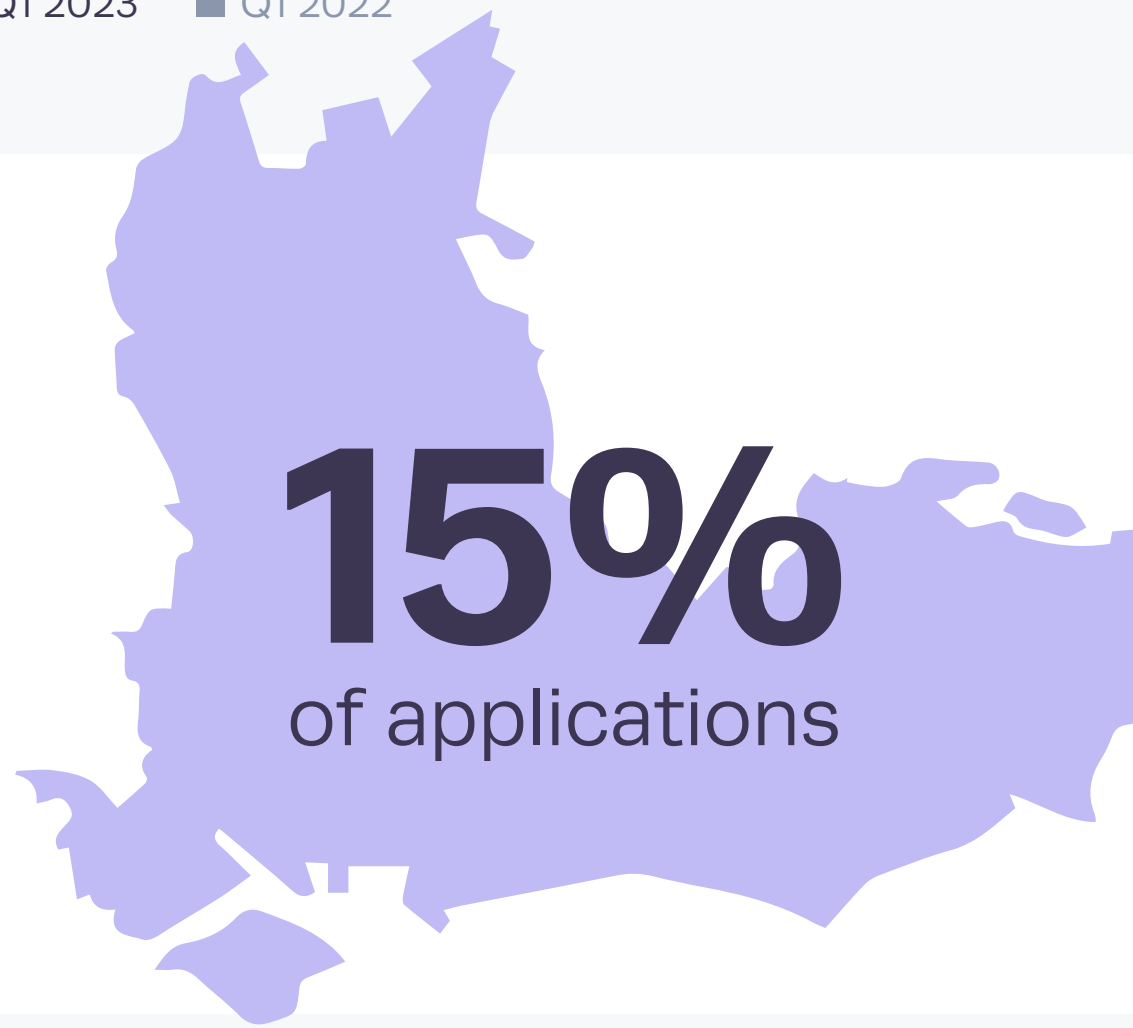
Both retail and leisure lost ground in Q1 2023

■ Q1 2023 ■ Q1 2022

% share of applications

TOP SPOT

South East remains the top region

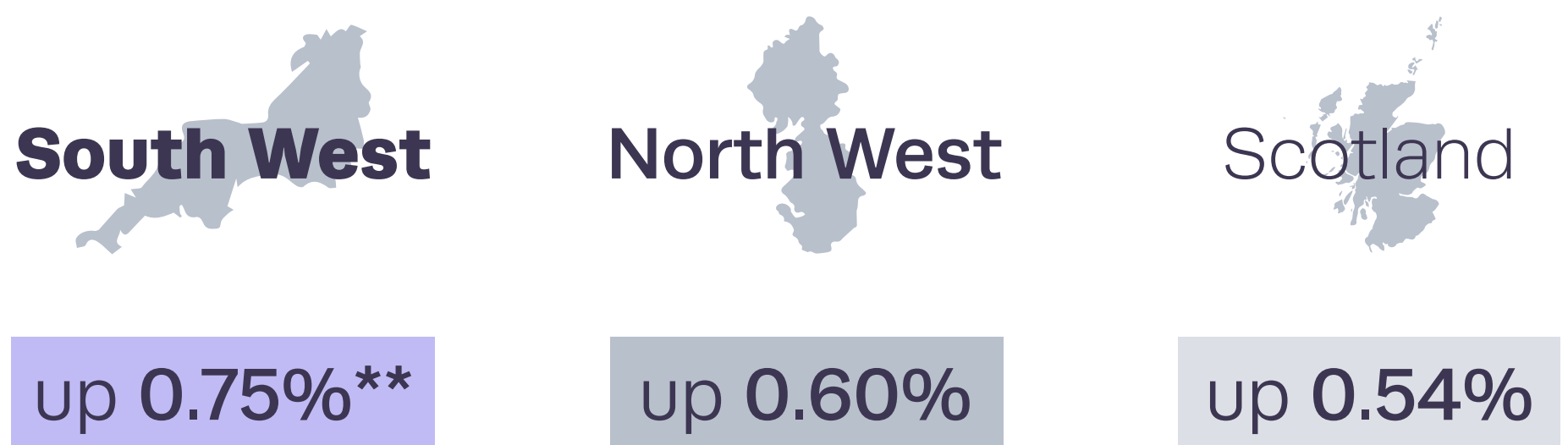


TOP 5 AREAS Q1 2023

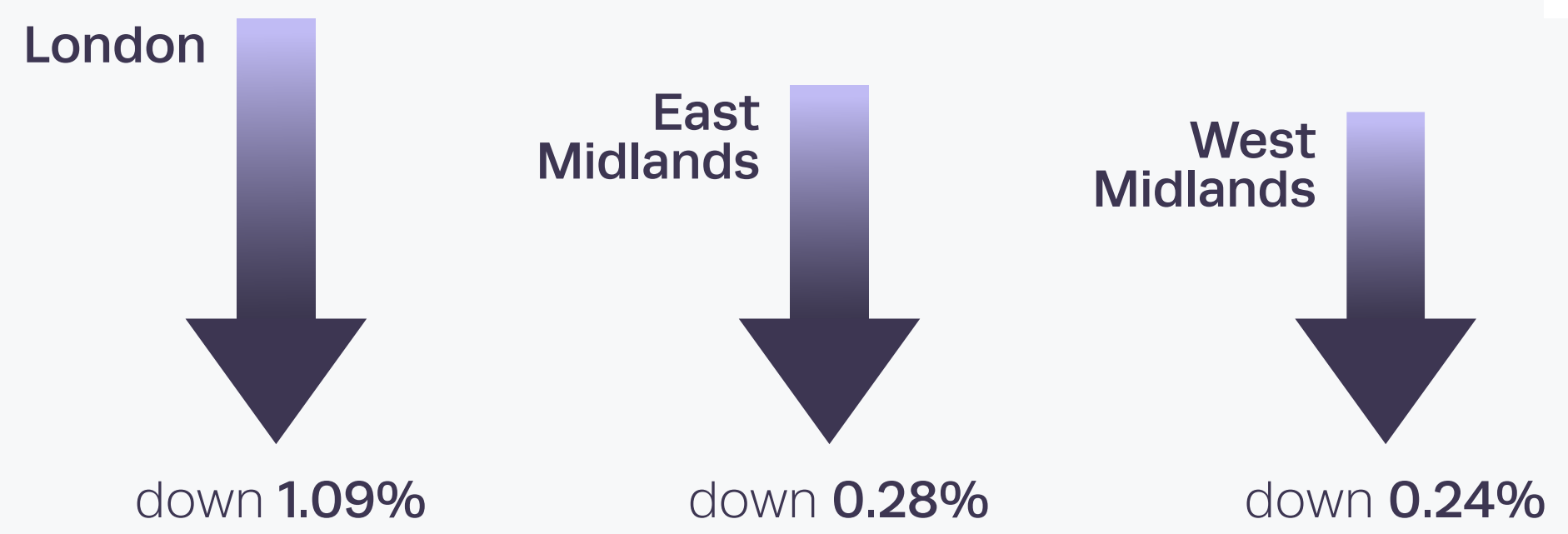


% share of applications in 2023

AREAS TO WATCH IN 2023

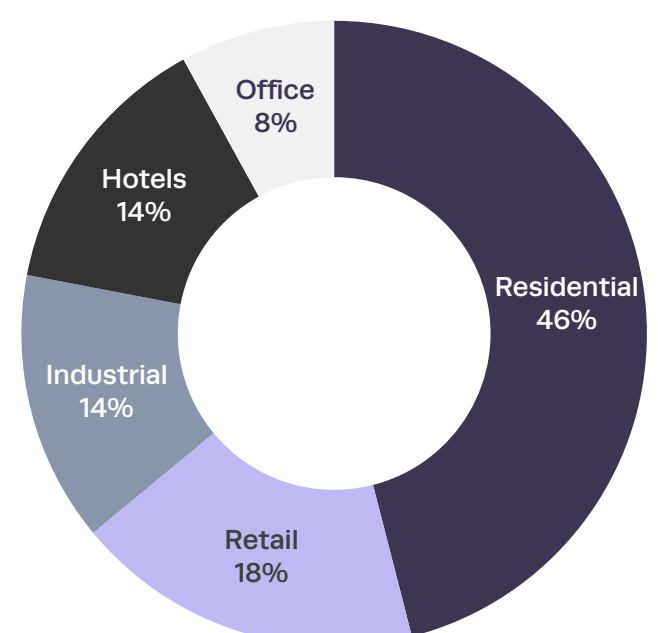
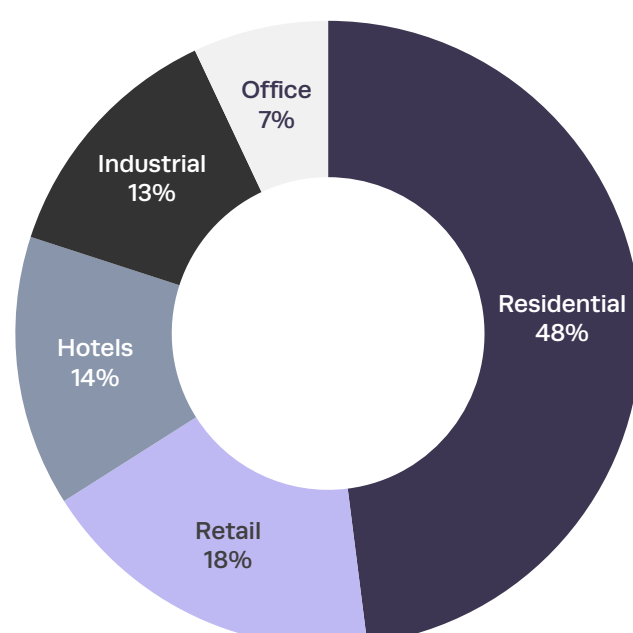


LARGEST DECLINES IN Q1 2023



SECTORS IN PROFILE 2022

	Office	Industrial	Residential	Retail	Hotels/Leisure
Strongest quarter	Q2	Q1	Q1	Q1	Q1
Weakest quarter	Q1	Q4	Q2	Q4	Q4
Share of total applications	7%	13%	48%	18%	14%



2022

2023 Q1

*excludes applications categorised as "Other"
**as a share of the total pipeline